

North Carolina COVID-19 Vaccine Management System (CVMS)

Provider Portal

Reports User Guide

Version 3

April 16, 2020



NC DEPARTMENT OF
**HEALTH AND
HUMAN SERVICES**





If you have any questions, issues or requests, please go to the
CVMS Help Desk Portal* at https://ncgov.servicenowservices.com/csm_vaccine

You can also call the COVID-19 Vaccine Provider Help Center at (877) 873-6247 and select option 1. The COVID-19 Vaccine Provider Help Center is available during the following hours:

Monday – Friday: 7:00 AM – 7:00 PM ET

Saturday – Sunday: 10:00 AM – 6:00 PM ET

* On the home page of the CVMS Help Desk Portal, select the "**Vaccine Provider**" option to submit your question, issue, or request.

Providers that are first time users of the CVMS Help Desk Portal will have to follow the steps below:

1. Register for an account on the portal by clicking 'Register' in the top right-hand corner
2. Populate your first name, last name, business e-mail, and your registration code

NOTE: The registration code is your Provider PIN (i.e., NCA650001), which can be found on the packing lists received with your Vaccines For Children shipments, or in the top right-hand corner of a wasted / expired report generated from the North Carolina Immunization Registry (please add "NCA" to the front of the six-digit PIN#)

*For providers who are not enrolled or may not have a Provider PIN, you may use the following generic Provider PIN to register:
VAC2021*

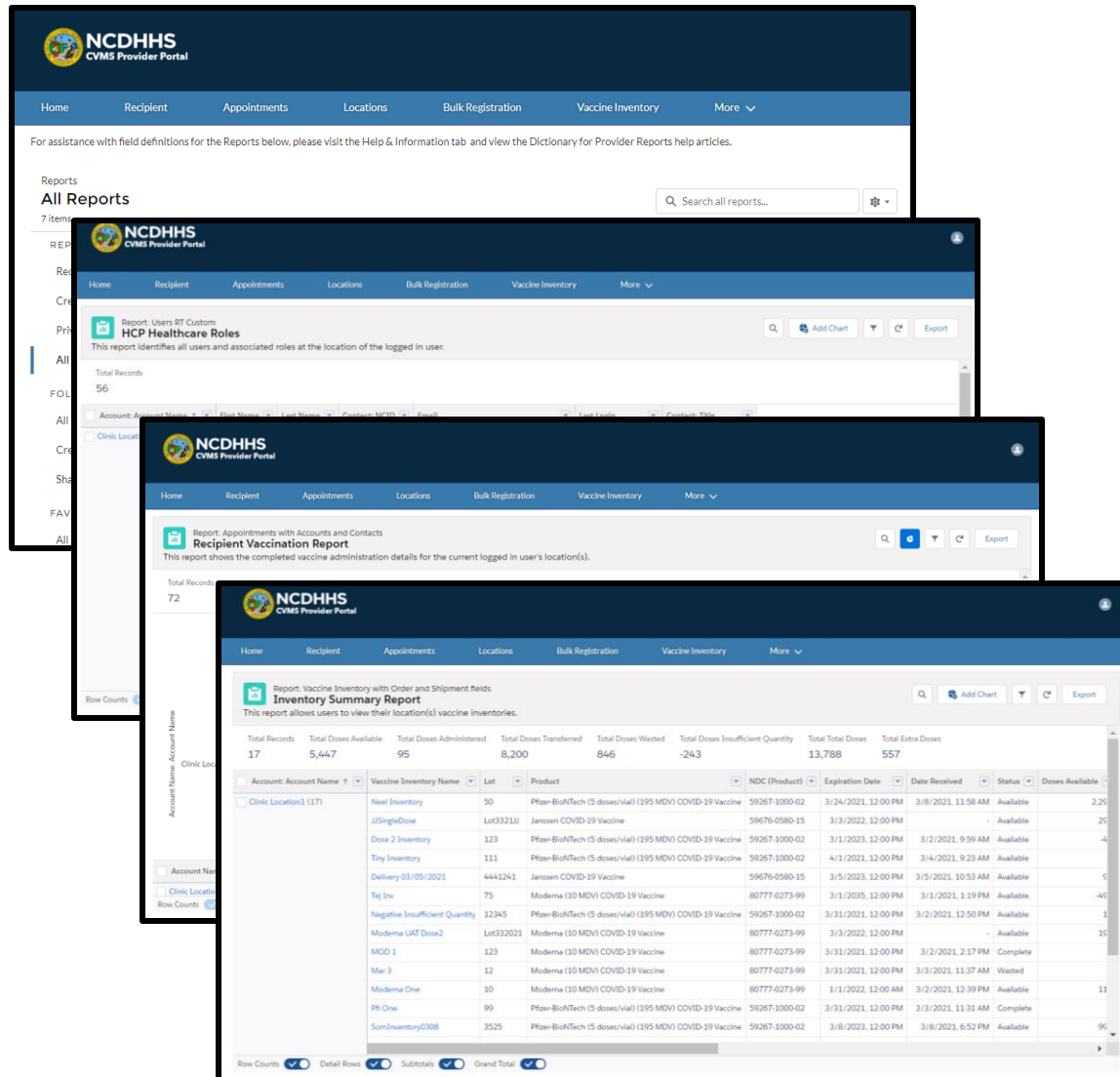
3. You will receive an e-mail with your username and temporary password to log into the portal

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Reports in the CVMS Provider Portal

Overview



A report is a list of records that meet defined criteria. It is displayed in the CVMS Provider Portal in rows and columns, and can be filtered and sorted, or exported into Excel. It shows the latest data, and automatically updates as each record updates. This user guide will show you:

1. How to access the reports
2. How to filter or export report data
3. What reports are available in the CVMS Provider Portal

Only users with a **Healthcare Location Manager** profile can access available reports. They cannot create new reports or add new fields to the existing reports.

Additional requirements:

- Use the latest version of Chrome, Firefox, Safari, or Edge Chromium browsers.
- Log in the CVMS Provider Portal with your NCID username and password at <https://covid-vaccine-provider-portal.ncdhhs.gov>.

Now, let's get started!

Reports available in the CVMS Provider Portal

There are three separate reports currently available for Healthcare Location Managers:

1. **HCP Healthcare Roles Report** - identify all users and associated roles at the location of the logged-in user
2. **Inventory Summary Report** - view your location(s) COVID-19 vaccine inventories
3. **Recipient Vaccination Report** - view all recipient vaccination details of your location(s)

Audience

Healthcare
Location Manager

Accessing Reports

Accessing Reports

All reports that can be accessed by a Healthcare Location Manager can be viewed in the **ALL REPORTS** section.

1. Once logged in, click the **REPORTS** tab on the navigation bar.
 - If you do not see a **REPORTS** tab, click on the **MORE** drop-down and locate **REPORTS**.
2. Select **ALL REPORTS** on the side menu.
3. Click on the **NAME OF THE REPORT** you wish to run.

Home Recipient Appointments Locations Bulk Registration Vaccine Inventory **More** ▾

For assistance with field definitions for the Reports below, please visit the Help & Information tab and view the Dictionary for Provider Reports help articles.

Reports

All Reports

7 items

REPORTS

Recent

Created by Me

Private Reports

All Reports

FOLDERS

All Folders

Created by Me

Shared with Me

FAVORITES

All Favorites

Report Name	Description	Folder	Created By	Created On	Subscribed
HCLM EHR Error Repor		2489 Reports	George Jaramillo	2/14/2021, 8:53 PM	
HCP Healthcare Roles	This report identifies all users and associated roles at the location of the logged in user.	Provider Reports	George Jaramillo	1/31/2021, 8:30 PM	
Inventory Summary of	This report allows users to view their location(s) vaccine inventories. Includes expected "Usage" (1st vs. 2nd) details & Doses Avail-able by Product.	Provider Reports	Kevin Krenk	3/9/2021, 10:21 AM	
	This report allows users to view their				

Audience


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Note

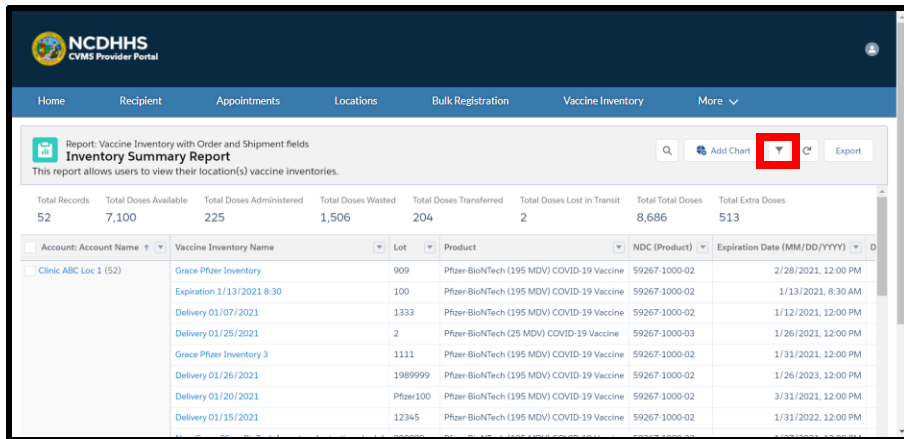
The page displayed when clicking the **REPORTS** tab will include standard fields and features that cannot be leveraged with your current profile level. Views named 'Created by Me', 'Private Reports', 'Shared with Me', and 'All Favorites' will not display any reports.

Filtering and Formatting Reports

Applying Filters

FILTERS can be accessed through the filter button  on a report to modify the criteria that were set for the report. Each report will have a different list of filters available.

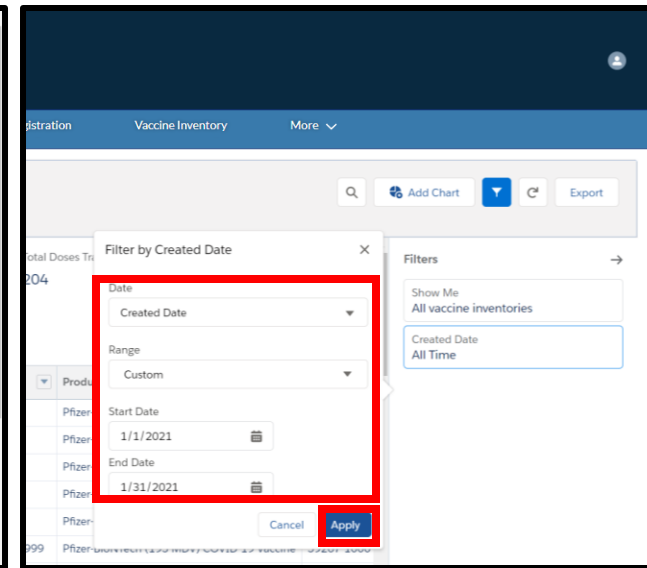
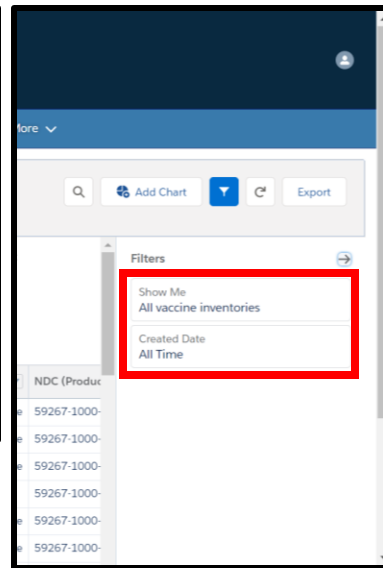
1. Click the **FILTER** icon.
2. Click the different filter's criteria fields.
3. Select the appropriate filter using the drop-down menus.
4. Click **APPLY** to view results.



Report: Vaccine Inventory with Order and Shipment fields
Inventory Summary Report
This report allows users to view their location(s) vaccine inventories.

Total Records	Total Doses Available	Total Doses Administered	Total Doses Wasted	Total Doses Transferred	Total Doses Lost in Transit	Total Total Doses	Total Extra Doses
52	7,100	225	1,506	204	2	8,686	513

Account: Account Name	Vaccine Inventory Name	Lot	Product	NDC (Product)	Expiration Date (MM/DD/YYYY)
Clinic ABC Loc 1 (52)	Grace Pfizer Inventory	909	Pfizer-BioNTech (195 MDV) COVID-19 Vaccine	59267-1000-02	2/28/2021, 12:00 PM
	Expiration 1/13/2021 8:30	100	Pfizer-BioNTech (195 MDV) COVID-19 Vaccine	59267-1000-02	1/13/2021, 8:30 AM
	Delivery 01/07/2021	1333	Pfizer-BioNTech (195 MDV) COVID-19 Vaccine	59267-1000-02	1/12/2021, 12:00 PM
	Delivery 01/25/2021	2	Pfizer-BioNTech (25 MDV) COVID-19 Vaccine	59267-1000-03	1/26/2021, 12:00 PM
	Grace Pfizer Inventory 3	1111	Pfizer-BioNTech (195 MDV) COVID-19 Vaccine	59267-1000-02	1/31/2021, 12:00 PM
	Delivery 01/26/2021	1989999	Pfizer-BioNTech (195 MDV) COVID-19 Vaccine	59267-1000-02	1/26/2021, 12:00 PM
Delivery 01/20/2021	Pfizer100		Pfizer-BioNTech (195 MDV) COVID-19 Vaccine	59267-1000-02	3/31/2021, 12:00 PM
Delivery 01/15/2021	12345		Pfizer-BioNTech (195 MDV) COVID-19 Vaccine	59267-1000-02	1/31/2021, 12:00 PM



Audience

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Tips

You can revert to the default filters on any report by refreshing your webpage.

Removing Filters

It is sometimes possible to remove some filter's criteria. Any criteria that is eligible to remove from the filter is identified via the **DELETE** icon.

- 1. Click the **FILTER** icon
- 2. Click the **DELETE** icon on eligible filter's criteria

Audience

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Home

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Vaccine Inventory

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Report: Appointments with Accounts and Contacts

Recipient Vaccination Report

This report shows the completed vaccine administration details for the current logged in user's location(s).

Q

Export

Total Records

202

Account Name: Account Name

Account Name: Provider PIN

Date and Time of Vaccination

Contact Name: Account Name: Last Name

Clinic ABC Loc 1 (202)

11122 (202)

1/30/2021 (1)

TestLast1013

Subtotal

1/29/2021 (4)

Recipient

RightName

Deere4

enderrr1

Subtotal

1/28/2021 (13)

kiki

Filters

Show Me

All appointments

Appointment DateTime

All Time

Vaccine Status

equals Dose 1 Administered,

Dose 2 Administered

Account Name: VTrckS ID for this

location

not equal to ""

Formatting Reports

Several buttons are available to change the format of the Reports:

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Report: Vaccine Inventory with Order and Shipment fields

Inventory Summary Report

This report allows users to view their location(s) vaccine inventories.

Q

Add Chart

Y

C

Export

Total Records

Total Doses Available

Total Doses Administered

Total Doses Wasted

Total Doses Transferred

Total Doses Lost in Transit

Total Total Doses

Total Extra Doses

52

7,098

227

1,506

204

2

8,686

513

☐

Account: Account Name

☐

Vaccine Inventory Name

☐

Lot

☐

Product

☐

NDC (Product)

☐

Expiration Date (MM/DD/YYYY)

☐

Date and Time Received (MM/DD/YYYY)

☐

Clinic ABC Loc 1 (52)

Grace Pfizer Inventory

Expiration 1/13/2021 8:30

Delivery 01/07/2021

Delivery 01/25/2021

Grace Pfizer Inventory 3

Delivery 01/26/2021

Delivery 01/20/2021

Delivery 01/15/2021

New Grace Pfizer BioTech Inventory for testing abcdef

Grace Pfizer Inventory 2

MDRNA CMPLT Check

ADAIInventory

Grace Pfizer Inventory 5

909

100

1333

2

1111

1989999

Pfizer100

12345

990999

999099

1

53654255

999090

Pfizer-BioNTech (195 MDV) COVID-19 Vaccine

Pfizer-BioNTech (195 MDV) COVID-19 Vaccine

Pfizer-BioNTech (195 MDV) COVID-19 Vaccine

Pfizer-BioNTech (25 MDV) COVID-19 Vaccine

Pfizer-BioNTech (195 MDV) COVID-19 Vaccine

Pfizer-BioNTech (195 MDV) COVID-19 Vaccine

Pfizer-BioNTech (195 MDV) COVID-19 Vaccine

Pfizer-BioNTech (195 MDV) COVID-19 Vaccine

Pfizer-BioNTech (195 MDV) COVID-19 Vaccine

Pfizer-BioNTech (195 MDV) COVID-19 Vaccine

Moderna (10 MDV) COVID-19 Vaccine

TestVaccine1

Pfizer-BioNTech (195 MDV) COVID-19 Vaccine

59267-1000-02

59267-1000-02

59267-1000-02

59267-1000-03

59267-1000-02

59267-1000-02

59267-1000-02

59267-1000-02

59267-1000-02

59267-1000-02

80777-0273-99

11111-111-11

59267-1000-02

2/28/2021, 12:00 PM

1/13/2021, 8:30 AM

1/12/2021, 12:00 PM

1/26/2021, 12:00 PM

1/31/2021, 12:00 PM

1/26/2023, 12:00 PM

3/31/2021, 12:00 PM

1/31/2022, 12:00 PM

1/27/2021, 12:00 PM

1/27/2021, 12:00 PM

1/31/2021, 12:00 PM

1/6/2022, 12:00 PM

4/30/2021, 12:00 PM

1/12/2021, 12:00 PM

1/12/2021, 12:00 PM

1/7/2021, 12:00 PM

1/25/2021, 12:00 PM

1/26/2021, 12:00 PM

1/26/2023, 12:00 PM

1/15/2021, 12:00 PM

1/15/2022, 12:00 PM

1/25/2021, 12:00 PM

1/25/2021, 12:00 PM

1/25/2021, 12:00 PM

1/12/2021, 12:00 PM

1/26/2021, 12:00 PM

Row Counts

Detail Rows







Subtotals

Grand Total

Audience

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Formatting Reports

1. Show or hide **TOGGLE CHART** by hitting the Chart button  or  Add Chart located at the top-right of the report; the Chart displays the number of records per location
2. Show or hide **ROW COUNTS** by clicking the Row Counts button Row Counts  located at the bottom to show or hide the Total Records count field displayed at the top left of the report
3. Show or hide **DETAIL ROWS** by clicking the Row Counts button Detail Rows  located at the bottom to show or hide the records' details (one row = one record)
4. Show or hide **SUBTOTALS** by clicking the Row Counts button Subtotals  located at the bottom to show or hide the row Subtotals which is the last row of the location
5. Show or hide **GRAND TOTAL** by clicking the Row Counts button Grand Total  at the bottom of the report to show or hide the Totals displayed at the top of the report

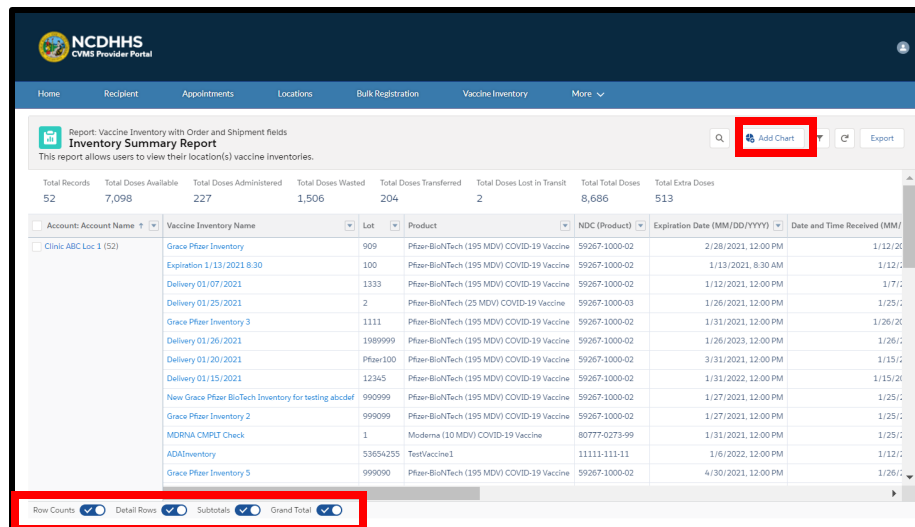
Audience

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Tips

You can revert to the default format on any report by refreshing your webpage.

Formatting changes made to a report will carry over to the Format Report export option.



The screenshot shows the NCDHHS CVMS Provider Portal interface. At the top, there's a navigation bar with links like Home, Recipient, Appointments, Locations, Bulk Registration, Vaccine Inventory, and More. Below this, the 'Inventory Summary Report' is displayed. The report includes a summary table with columns: Total Records (52), Total Doses Available (7,098), Total Doses Administered (227), Total Doses Wasted (1,506), Total Doses Transferred (204), Total Doses Lost in Transit (2), Total Total Doses (8,686), and Total Extra Doses (513). Below the summary is a table of vaccine inventory records with columns: Account Name, Vaccine Inventory Name, Lot, Product, NDC (Product), Expiration Date (MM/DD/YYYY), and Date and Time Received (MM/DD/YYYY). The 'Add Chart' button is highlighted in the top right. At the bottom, the 'Row Counts' section is highlighted, showing toggles for Row Counts, Detail Rows, Subtotals, and Grand Total, all of which are currently turned on.

Search a Value within a report

Use the **SEARCH** feature at the top of the report to identify records containing values matching key words.

- 1. Click on the **SEARCH BUTTON**.
- 2. Type a key word within the **SEARCH BAR**.
- 3. Each value within the report matching the key word will be highlighted in yellow.
- 4. You can navigate from one search result to the next by hitting the up and down buttons that appears within the search bar.

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Report: Vaccine Inventory with Order and Shipment fields

Inventory Summary Report

This report allows users to view their location(s) vaccine inventories.

Search

Add Chart

Filter

Refresh

Export

pfizer

1/49

Up

Down

Close

Total Records	Total Doses Available	Total Doses Administered	Total Doses Wasted	Total Doses Transferred	Total Doses Lost in Transit	Total Total Doses	Total Extra Doses
52	7,098	227	1,506	204	2	8,686	513

Account: Account Name	Vaccine Inventory Name	Lot	Product	NDC (Product)	Expiration Date (MM/DD/YYYY)	Date and Time Received (MM/DD/YYYY)
Clinic ABC Loc 1 (52)	Grace Pfizer Inventory	909	Pfizer-BioNTech (195 MDV) COVID-19 Vaccine	59267-1000-02	2/28/2021, 12:00 PM	1/12/2021, 12:00 PM
	Expiration 1/13/2021 8:30	100	Pfizer-BioNTech (195 MDV) COVID-19 Vaccine	59267-1000-02	1/13/2021, 8:30 AM	1/12/2021, 12:00 PM
	Delivery 01/07/2021	1333	Pfizer-BioNTech (195 MDV) COVID-19 Vaccine	59267-1000-02	1/12/2021, 12:00 PM	1/7/2021, 12:00 PM
	Delivery 01/25/2021	2	Pfizer-BioNTech (25 MDV) COVID-19 Vaccine	59267-1000-03	1/26/2021, 12:00 PM	1/25/2021, 12:00 PM
	Grace Pfizer Inventory 3	1111	Pfizer-BioNTech (195 MDV) COVID-19 Vaccine	59267-1000-02	1/31/2021, 12:00 PM	1/26/2021, 12:00 PM

Exporting Reports

Step 1 of 3: Exporting Reports

Reports can be exported into formatted or unformatted Excel or CSV file formats.

- 1. Open the report, click on **EXPORT**

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Locations

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Vaccine Inventory

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Report: Appointments with Accounts and Contacts

Recipient Vaccination Report by Location

Search

Share

Filter

Refresh

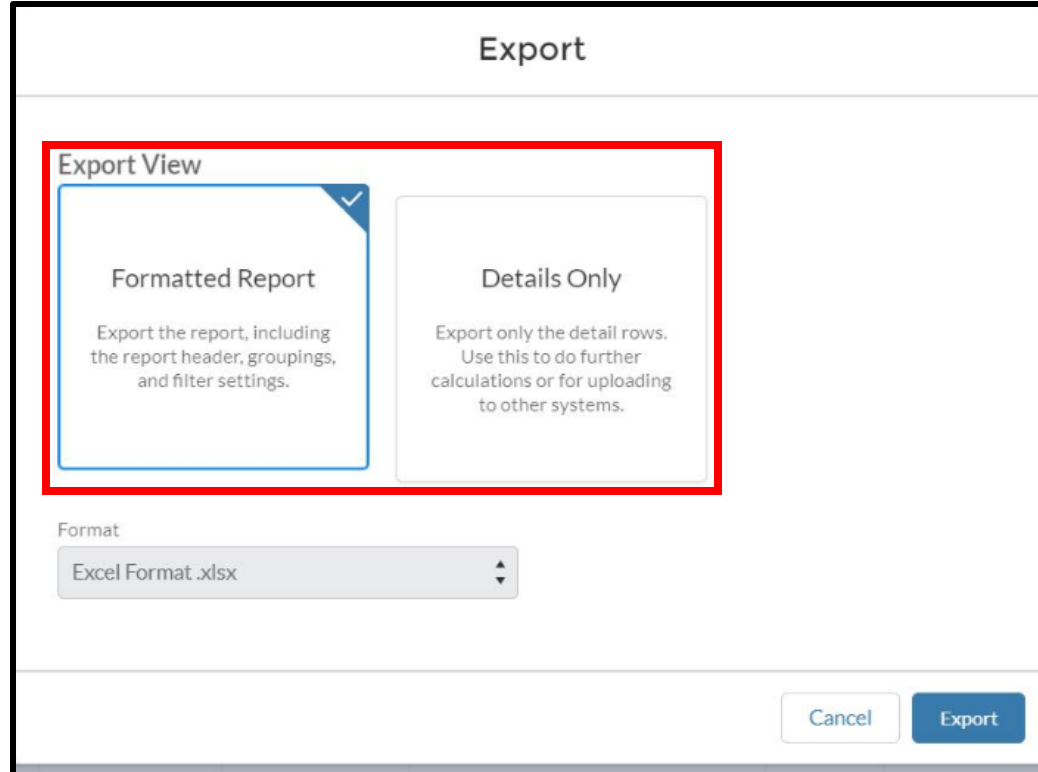
Export

Account Name: Account Name	Account Name: VTrckS ID for this location	Date and Time of Vaccination	Contact Name: Account Name: Last Name	Contact Name: Account Name: First Name
GreatVaccines Loc1 (14)	347623874 (14)	1/27/2021 (2)	Recipient-1	Vy
			Recipient-2	Vy
		Subtotal		
		1/25/2021 (6)	-	-
			Recipient-11	Harika
			Recipient-4	Harika

Step 2 of 3: Formatting Reports

1. Select **FORMATTED REPORT** or **DETAILS ONLY**

- You can export your report with the same formatting, column summaries, and totals as are visible when you run the report, into the Excel file format (.xlsx) by selecting **FORMATTED REPORT**.
- For a version of your report with just the records, select **DETAILS ONLY**.



The screenshot shows a dialog box titled "Export". Inside, there is a section labeled "Export View" which contains two options: "Formatted Report" and "Details Only". The "Formatted Report" option is selected, indicated by a blue checkmark in its top right corner. Below these options is a "Format" dropdown menu set to "Excel Format .xlsx". At the bottom right of the dialog are "Cancel" and "Export" buttons. A red rectangular box highlights the "Export View" section.

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Tips

Review the previous section to see how to change the format and filters of a report.

Step 3 of 3: Exporting Reports

1. To change the file format, use the **FORMAT** drop-down to select either **EXCEL .XLSX** or **COMMA DELIMITED .CSV**.
2. Click on **EXPORT**.
3. You will see your export appear at the **BOTTOM OF YOUR BROWSER** (or in your **DOWNLOADS FOLDER**).

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Export

Export View

Formatted Report
Export the report, including the report header, groupings, and filter settings.


Details Only
Export only the detail rows. Use this to do further calculations or for uploading to other systems.

Format
Excel Format .xlsx

Cancel Export

Discovering Available Reports

HCP Healthcare Roles Report



CVMS Provider Portal

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Report: Users RT Custom

HCP Healthcare Roles

This report identifies all users and associated roles at the location of the logged in user.

Total Records

60

Account: Account Name

First Name

Last Name

Contact: Title

Contact: NCID

Email

Last Login

Clinic Org1 (60)

Somnath Mondal - 4/15/2021, 5:42 PM

Neelima Vegi Neel-HCLM 4/16/2021, 8:39 AM

Travis Mitchum HCP Manager 4/15/2021, 4:31 PM

Jennifer Yu - 4/14/2021, 5:07 PM

Grace Wilken Healthcare Location Mgr 4/15/2021, 12:12 PM

Tejas Paruthooli HCP Location Manager 4/15/2021, 5:37 PM

Nate Martin location manager 4/15/2021, 1:29 PM

Grace Wilken HCP 4/1/2021, 12:41 PM

Grace Wilken Surge Contractor 2/25/2021, 9:34 AM

View the list of your location’s users with access to the CVMS Provider Portal as well as their assigned roles.

INFORMATION DISPLAYED:

- First name, last name, title, NCID, email, last login

FILTERS AVAILABLE:

- Last Login Time and Date
- Note: Filter ‘Show Me All Users’ cannot be modified

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Tips

A user associated to more than one location will only be able to see this specific report for the location that they have selected under the Location of Operation when the accessed the CVMS Provider Portal. To see this specific report for their other locations, the user will have to select the other location under the Location of Operation and then come back to this report. For more information on how to select a Location of Operation, please see the CVMS Provider Portal Vaccine Switch Location Job Aid at [CVMS Provider Portal Switch Location](#).

Inventory Summary Report

NCDHHS

CYMS Provider Portal

Home

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Vaccine Inventory

More

Report: Vaccine Inventory with Order and Shipment fields

Inventory Summary Report

This report allows users to view their location(s) vaccine inventories.

Total Records	Total Doses Available	Total Doses Administered	Total Doses Wasted	Total Doses Transferred	Total Doses Lost in Transit	Total Total Doses	Total Extra Doses
52	7,098	227	1,506	204	2	8,686	513

Account: Account Name

Clinic ABC Loc 1 (52)

Vaccine Inventory Name	Lot	Product	NDC (Product)	Expiration Date
Grace Pfizer Inventory	909	Pfizer-BioNTech (195 MDV) COVID-19 Vaccine	59267-1000-02	2
Expiration 1/13/2021 8:30	100	Pfizer-BioNTech (195 MDV) COVID-19 Vaccine	59267-1000-02	2
Delivery 01/07/2021	1333	Pfizer-BioNTech (195 MDV) COVID-19 Vaccine	59267-1000-02	1
Delivery 01/25/2021	2	Pfizer-BioNTech (25 MDV) COVID-19 Vaccine	59267-1000-03	1
Grace Pfizer Inventory 3	1111	Pfizer-BioNTech (195 MDV) COVID-19 Vaccine	59267-1000-02	1
Delivery 01/26/2021	1989999	Pfizer-BioNTech (195 MDV) COVID-19 Vaccine	59267-1000-02	1
Delivery 01/20/2021	Pfizer100	Pfizer-BioNTech (195 MDV) COVID-19 Vaccine	59267-1000-02	9
Delivery 01/15/2021	12345	Pfizer-BioNTech (195 MDV) COVID-19 Vaccine	59267-1000-02	1
New Grace Pfizer BioTech Inventory for testing abcdef	990999	Pfizer-BioNTech (195 MDV) COVID-19 Vaccine	59267-1000-02	1
Grace Pfizer Inventory 2	999099	Pfizer-BioNTech (195 MDV) COVID-19 Vaccine	59267-1000-02	1
MDRINA CMPLT Check	1	Moderna (10 MDV) COVID-19 Vaccine	80777-0273-99	1
ADAINVENTORY	53654255	TestVaccine1	11111-1111-11	1
Grace Pfizer Inventory 5	999090	Pfizer-BioNTech (195 MDV) COVID-19 Vaccine	59267-1000-02	4

Row Counts

Detail Rows

Subtotals

Grand Total

View your locations’ inventory summary details.

INFORMATION DISPLAYED:

- Inventory Record: inventory name, lot number, Product name, NDC, Expiration Date, Date and Time Received, Inventory Status (Available, Complete, Wasted, Reserved for Future use)
- Quantities: doses available, doses administered, doses wasted, doses transferred, doses lost in transit, total doses and extra doses

FILTERS AVAILABLE:

- Created Dates: filter on inventory received dates, inventory expiration date, transfer date, record creation date, etc.
- Note: Filter ‘All Vaccine Inventories’ should not be modified.

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Tips

DOSES AVAILABLE =
Total Doses + Extra Doses
MINUS
(- Doses Administered
- Doses Wasted
- Doses transferred
- Doses lost in transit)

A user associated to more than one location will see inventory information associated to each of these locations in this report.

Recipient Vaccination Report

Home

Recipient

Appointments

Locations

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Vaccine Inventory

Report: Appointments with Accounts and Contacts
Recipient Vaccination Report

This report shows the completed vaccine administration details for the current logged in user's location(s).

Total Records
204

<input type="checkbox"/> Account Name: Account Name ↑	<input type="checkbox"/> Account Name: Provider PIN ↑	<input type="checkbox"/> Date and Time of Vaccination ↓	<input type="checkbox"/> Contact Name: A
<input type="checkbox"/> Clinic ABC Loc 1 (204)	11122 (204)	1/31/2021 (2)	Jones
			Doe
		Subtotal	
		1/30/2021 (1)	TestLast1013
		Subtotal	
		1/29/2021 (4)	Recipient
			RlightName
			Deere4
			enderr1
		Subtotal	
		1/28/2021 (13)	klkl
			TestLast1014.1
<input type="checkbox"/> Clinic ABC Loc 1 (204)	11122 (204)	1/31/2021 (2)	

Row Counts ☒

Detail Rows ☒

Subtotals ☒

Grand Total ☒

View all recipient vaccination details of your location.

INFORMATION DISPLAYED:

- Vaccination details: date and time, injection site, route, vaccine status (dose 1 administered, dose 2 administered), product, lot number, inventory name, administered by, notes
- Recipient details: last name, first name, birthdate, age, phone, email address, race, ethnicity, gender, priority tier group, contact county, eligibility status
- Location details: vaccine administration county, address

FILTERS AVAILABLE:

- Vaccine Status: click the remove button to see all appointment status (including those Registered, Canceled or Scheduled)
- Appointment Date Time: filter on Date/Time Closed, Opened, Date and Time of Vaccination, Date of Birth, Last Modified Date
- Note: Filters 'All Appointments' and 'VTrckS ID' should not be modified

Audience

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Location Manager

Tips

A user associated to more than one location will see vaccination information associated to each of these locations in this report.

Accessing Data Dictionaries in the Help & Information tab

Accessing Help & Information

Find the Help & Information section to see detailed information for each type of report.

- 1. Navigate to **MORE** on the Menu Bar then select **HELP & INFORMATION**

Audience

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Home Recipient Appointments Locations Bulk Registration Vaccine Inventory **More** ^

For assistance with field definitions for the Reports below, please visit the Help & Information tab and view the Dictionary for Provider Reports help article.

Reports

All Reports

7 items

REPORTS

Recent

Created by Me

Private Reports

All Reports

FOLDERS

All Folders

Created by Me

Shared with Me

FAVORITES

All Favorites

Report Name	Description	Folder	Created By	Created On
HCLM EHR Error Report		2489 Reports	George Jaramillo	2/14/2021, 8:53 AM
HCP Healthcare Roles	This report identifies all users and associated roles at the location of the logged in user.	Provider Reports	George Jaramillo	1/31/2021, 8:30 PM
Inventory Summary of /	This report allows users to view their location(s) vaccine inventories. Includes expected "Usage" (1st vs. 2nd) details & Doses Available by Product.	Provider Reports	Kevin Krenk	3/9/2021, 10:21 AM
	This report allows users to view their			3/14/2021, 10:22 AM

Shipments

Organization Management

Help & Information

Reports


Account Management

Dictionary for Provider Reports

- 1. Navigate to and click on the **DICTIONARY FOR PROVIDER REPORTS** to see associated articles.

Audience

Healthcare
Location Manager



[Home](#)[Recipient](#)[Appointments](#)[Locations](#)[Bulk Registration](#)[Vaccine Inventory](#)[More ▾](#)

Top Articles

General Information

No articles are associated with this topic right now.

Frequently Asked Questions


No articles are associated with this topic right now.

Dictionary For Provider Reports

[Recipient Vaccination Report Dictionary](#)[HCP Healthcare Roles Report - Dictionary](#)[Inventory Summary Report Dictionary](#)

Selecting Articles in the Dictionary for Provider Reports

- 1. Select the desired article to view.



[Home](#)[Recipient](#)[Appointments](#)[Locations](#)[Bulk Registration](#)[Vaccine Inventory](#)[More](#)

Dictionary For Provider Reports

Recipient Vaccination Report Dictionary

This user guide provides a definition for all Fields shown in the Recipient Vaccination Report found under Provider Reports Folder via the Reports tab.

3 Views • Feb 4, 2021 • Knowledge

Inventory Summary Report Dictionary

This user guide provides a definition for all Fields shown in the Inventory Summary Report found under Provider Reports via the Reports tab.

1 View • Feb 4, 2021 • Knowledge

HCP Healthcare Roles Report - Dictionary

This user guide provides a definition for all Fields shown in the HCP Healthcare Roles Report found under Provider Reports Folder via the Reports tab.

4 Views • Feb 4, 2021 • Knowledge

Audience

Healthcare
Location Manager

Recipient Vaccination Report Dictionary

1. Each dictionary will provide a detailed list of terms for each report available.

Audience

Healthcare
Location Manager

HomeRecipientAppointmentsLocationsBulk RegistrationVaccine InventoryMore

DICTIONARY FOR PROVIDER REP...

Recipient Vaccination Report Dictionary

This user guide provides a definition for all Fields shown in the Recipient Vaccination Report found under Provider Reports Folder via the Reports tab.

Feb 4, 2021 • Knowledge

Title

Recipient Vaccination Report Dictionary

Summary

This user guide provides a definition for

Content

This report is *only viewable* by Healthc

Section	Field
Details	Account Name: Account Name
Details	Account Name: Provider PIN
Details	Date and Time of Vaccination
Details	Contact Name: Account Name: L
Details	Contact Name: Account Name: F
Details	Contact Name: Birthdate
Details	Contact Name: Age
Details	Contact Name: Home Phone

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DICTIONARY FOR PROVIDER REP...

Inventory Summary Report Dictionary

This user guide provides a definition for all Fields shown in the Inventory Summary Report found under Provider Reports via the Reports tab.

Feb 4, 2021 • Knowledge

Title

Inventory Summary Report Dictionary

Summary

This user guide provides a definition for all Fields shown in the Inventory Summary Report found under

Content

This report is *only viewable* by Healthcare Organization Admins and Healthcare Location Managers.

Field	Definitions
Account: Account Name	The Vaccine Provider location name
Vaccine Inventory Name	The name of the Vaccine Inventory Is given default name "Delivery MM/DD/YY"
Lot	Unique identifier for the received Vaccine product's batch
Product	The Manufacturer of the Vaccine Product
NDC (Product)	Each Listed drug product is assigned a 10-digit, 3-segment number The id
Expiration Date (MM/DD/YYYY)	The date the Vaccine Product and all associated dosage is unusable
Status	Indicates the current state of Vaccine Product, can be: Complete, Reserve
Date and Time Received (MM/DD/YYYY)	The date and time the Vaccine Product was received by the Location This
Total Doses	Sum of all Doses when Inventory records were initially created, prior to re

HomeRecipientAppointmentsLocationsBulk RegistrationVaccine InventoryMore

DICTIONARY FOR PROVIDER REP...

HCP Healthcare Roles Report - Dictionary

This user guide provides a definition for all Fields shown in the HCP Healthcare Roles Report found under Provider Reports Folder via the Reports tab.

Feb 4, 2021 • Knowledge

Title

HCP Healthcare Roles Report - Dictionary

Summary

This user guide provides a definition for all Fields shown in the HCP Healthcare Roles Report found under Provider Reports Folder via the Reports tab.

Content





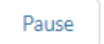
This report is *only viewable* by Healthcare Organization Admins and Healthcare Location Managers.

Section	Field	Definitions
Details	Account: Account Name	The Location Name
Details	First Name	The First Name of the user at this location
Details	Last Name	The Last Name of the user at this location
Details	Title	The Title of the user at this location
Details	Contact: NCID	Unique username login ID for North Carolina systems
Details	Email	The email address of the user
Details	Last Login	The date and time this HCP user last logged into the system

Appendix

Additional Notes

Key Items:

- **Hyperlinks** appear as light blue and will provide additional information or navigation.
- *** Asterisks** are used to denote required information.
-  A Toggle can be clicked to see selectable options.
-  A Pen can be clicked to make edits to the field.
-   Navigation Buttons can be clicked on to progress to the “next” or the “previous” step in a task.
-  A Pause button can be clicked if you wish to step away / and return to your form later. You will be prompted to review your previously entered data upon your return/ login.

Contact Information:

- All questions should be directed to the CVMS Help Desk Portal at https://ncgov.servicenow.services.com/csm_vaccine.

Supported Web Browsers:

- Please use the latest version of Chrome, Firefox, Safari, or Edge Chromium browsers to access CVMS.
- For more information on supported browsers, see https://help.salesforce.com/articleView?id=getstart_browsers_sfx.htm&type=5
- Note: Internet Explorer and Edge Non-Chromium browsers are not supported.

User Guide Change Log

Key Items:

- **Date of Change:** Date that any updates were made to the User Guide
- **Changes Made:** Summary of the updates made within the User Guide
- **Impacted Slides:** Specific slides that were updated or changed
- **Author:** The user that made the updates to the User Guide

Version	Date of Change	Changes Made	Impacted Slides	Author
1	1/31/2021	<ul style="list-style-type: none">Initial document		Darrell Lee
2	3/10/2021	<ul style="list-style-type: none">Updated Screenshots	<ul style="list-style-type: none">All	Nicholas M. Rinz
3	4/16/2021	<ul style="list-style-type: none">New HCP Roles Report screenshot	<ul style="list-style-type: none">20	Nicholas M. Rinz